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WISDOM HOLDINGS GROUP

智美控股集团

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1661)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Wisdom Holdings Group (the “**Company**”) as a voluntary announcement to clarify certain press reports relating to changes in the shareholding of the Company.

The Company has noted certain press reports contained inaccurate information relating to some recent changes in the shareholding of the Company.

The Company would like to clarify that based on the information received by the Company as of the date of this announcement, Top Car Co., Ltd. (“**Top Car**”), one of the substantial shareholders of the Company as defined under the Securities and Futures Ordinance (Cap. 571 The Laws of Hong Kong) (“**SFO**”), is the only entity which recently acquired shares of the Company. It has also submitted disclosure of interest filing to the Company and the Stock Exchange in compliance with the reporting obligation under the SFO. Top Car is controlled by Ms. Ren Wen, Chairlady and Executive Director of the Company. Other shareholders of Top Car include Mr. Sheng Jie and Mr. Zhang Han, Executive Directors of the Company. Reference to any other individual or entity in the press reports who were mentioned to have involved in such share acquisition transactions is inaccurate.

By order of the Board
Wisdom Holdings Group
Ren Wen
Chairlady and Executive Director

Hong Kong, 4 April 2014

As at the date of this announcement, the executive directors of the Company are Ms. Ren Wen, Mr. Sheng Jie and Mr. Zhang Han; the non-executive directors of the Company are Mr. Jin Haitao, Mr. Wang Shihong and Mr. Xu Jiongwei; and the independent non-executive directors of the Company are Mr. Wei Kevin Cheng, Mr. Ip Kwok On Sammy and Mr. Jin Guoqiang.