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WISDOM HOLDINGS GROUP

智美控股集团

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1661)

GRANT OF OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of Wisdom Holdings Group (the “**Company**”) announces that on 23 May 2014, the Company has granted options (the “**Options**”) to the employees of the Company (the “**Grantees**”) to subscribe for a total of 1,210,000 ordinary shares of the Company (the “**Shares**”) pursuant to the share option scheme of the Company adopted on 14 June 2013, subject to the acceptance by the Grantees. Details of the grant of the Options are set out below:

- | | |
|---|--|
| (i) Date of grant | 23 May 2014 |
| (ii) Exercise price of Options granted | HK\$3.92 per Share |
| (iii) Number of Options granted | 1,210,000 |
| (iv) Closing price of the Shares on the date of grant | HK\$3.92 per Share |
| (v) Vesting schedule | 25% of the Options will become exercisable on each of 23 May 2015, 23 May 2016, 23 May 2017 and 23 May 2018, respectively subject to the satisfaction of the individual performance assessment of the Grantees for the relevant years. |
| (vi) Validity period of the Options | Exercisable from the vesting date of the Options referred to in (v) above to 22 May 2024. |

All of the Grantees are employees of the Company and its subsidiaries, and none of the Grantees

is a director, chief executive or substantial shareholder (as defined in the Listing Rules) of the Company, nor an associate (as defined in the Listing Rules) of any of them.

In order to motivate the employees, the Company may, from time to time, grant more options in the future as appropriate.

By order of the Board
Wisdom Holdings Group
Ren Wen
Chairlady and Executive Director

Hong Kong, 23 May 2014

As at the date of this announcement, the executive directors of the Company are Ms. Ren Wen, Mr. Sheng Jie, Mr. Zhang Han and Dr. Shen Wei; the non-executive directors of the Company are Mr. Jin Haitao and Mr. Xu Jiongwei; and the independent non-executive directors of the Company are Mr. Wei Kevin Cheng, Mr. Ip Kwok On Sammy and Mr. Jin Guoqiang.