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WISDOM HOLDINGS GROUP

智美控股集团

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1661)

CHANGE OF COMPOSITION OF AUDIT COMMITTEE

The board (the “**Board**”) of directors of Wisdom Holdings Group (the “**Company**”) announces that Mr. Xu Jiongwei, a non-executive director of the Company, has been appointed as a member of the audit committee of the Company (the “**Audit Committee**”) and Mr. Wang Shihong, a non-executive director of the Company, has ceased to be a member of the Audit Committee, with effect from 28 March 2014.

Mr. Wang Shihong has confirmed that he has no disagreement with the Board and he is not aware of any matter in relation to his cessation as a member of the Audit Committee that needs to be brought to the attention of the shareholders of the Company.

As at the date of this announcement, the Audit Committee comprises three members, Mr. Wei Kevin Cheng (Chairman), Mr. Jin Guoqiang and Mr. Xu Jiongwei.

By order of the Board
Wisdom Holdings Group
Ren Wen
Chairlady and Executive Director

Hong Kong, 30 March 2014

As at the date of this announcement, the executive directors of the Company are Ms. Ren Wen, Mr. Sheng Jie and Mr. Zhang Han; the non-executive directors of the Company are Mr. Jin Haitao, Mr. Wang Shihong and Mr. Xu Jiongwei; and the independent non-executive directors of the Company are Mr. Wei Kevin Cheng, Mr. Ip Kwok On Sammy and Mr. Jin Guoqiang.