

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
	om Holdings Group 5/2014		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>01661</u> Desc	cription: Ordinary	Shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	4,000,000,000	0.00025	1,000,000
Increase/(decrease)	0		0
Balance at close of the month	4,000,000,000	0.00025	1,000,000
(2) Stock code : N/A Desc	eription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

30/04/2014

2. Preference Shares			To Titalii Board and GE
Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N</u> /A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descri	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

1,000,000

Total authorised share capital at the end of the month (USD):

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,609,045,000	N/A	<u>N</u> /A	<u>N</u> /A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,609,045,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Snare Option	n Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement dur	ring the month		- thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$	-					
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
2.17/1	14/11	14/11	14/11	14/11	14/21	14/21
(/ /)						
shares						
(Note 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)		-		· · ·	-	
(11016-1)		Т	otal A. (Ordi	nary shares)	N/A	
		-	·	ence shares)		
			·	Other class)		
Total funds raised di	uring the mont	h from exercise	•	,		
options (State currer			N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
(/ /)						
Stock code (if listed)	N/A	A				
Class of shares			-			
issuable (Note 1)	N/A		=			
Subscription price	N/A	A	=			
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A	A	_			
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
						-
(/ /) Stock code (if listed)	N/A					
Class of shares	19/7	1	_			
issuable (Note 1)	N/A	A	_			
Subscription price	N/A	4	_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A	A				
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
-				· -		
(/ /)	NI/.					
Stock code (if listed) Class of shares	N/A	1	=			
issuable (Note 1)	N/A	A	_			
Subscription price	N/A	A	_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A	A				
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
(/ /)	37/					
Stock code (if listed) Class of shares	N/A	A	=			
issuable (Note 1)	N/A	A				
Subscription price	N/A	A	- -			
EGM approval date						
(if applicable) (dd/mm/yyyy)	N/A	Δ				
(dd/11111/yyyy)	14/7		_			
		Tota		nary shares) <u>N/A</u>		_
				ence shares) $\frac{N}{A}$		-
			(Other class) N/A	4	<u>-</u>

Convertibles (i.e. Convertible in Co		Amount at clo of preceding month	se Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_ _ 					
Stock code (if listed)	N/A					
Class of shares	NI/A					
issuable (<i>Note 1</i>) Subscription price	N/A N/A					
EGM approval date (if applicable)	17/11					
(dd/mm/yyyy))	N/A					
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A					
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
Stock code (if listed)	N/A					
Class of shares	27/4					
issuable (Note 1)	N/A N/A					
Subscription price EGM approval date	1 N /A					
(if applicable)						
(dd/mm/yyyy)	N/A					
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date	- ··· • •					
(if applicable) (dd/mm/yyyy)	N/A					
	Total C				A A A	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)			
Full particulars including EGM approval da if applicable, and class of shares issuable:	te (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		N/A	N/A
	(/ /) shares (Note 1)		
		N/A	N/A
2. N/A	(/ /)		
	shares (Note 1)		
3. N/A		N/A	N/A
-			
	(/ /) shares (<i>Note 1</i>)		
	shares (tvote 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
			Class of shares – issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)	
			Zorr approvar date.	/ /)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares -			
		Ctoto	issuable (Note 1)	/ /	1	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	, ,	,	
			EGM approval date: (dd/mm/yyyy)	/ /)	
			(dd/IIIII2 yyyy)		N/A	N/A
			Class of shares – issuable (<i>Note 1</i>)			
3.	Placing	At price : State		/ /)	
				/ /)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares – issuable (<i>Note 1</i>)			
4.	Bonus issue		date : (dd/mm/yyyy)	/ /		
			EGM approval date: (dd/mm/yyyy)	/ /)	
			(44, 11111) 3333)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J ,						
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

		For Main B	oard and GEM	
			No. of ne shares of is issued dur the mon	suer shares of ring issuer
			pursuan	t be issued
			thereto	pursuant thereto as
				at close of
	Type of Issue			the month
		Class of sharesissuable (Note 1)	_	
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy))	
			N/A	N/A
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
		Total E. (Ordinary sh		
		(Preference sh (Other c	ares) N/A class) N/A	
To	otal increase / (decrease) in ordinary shares during the m	onth (i.e. Total of A to E):	(1)	0
			(2)	0
To	otal increase / (decrease) in preference shares during the	month (i.e. Total of A to E):		N/A
To	otal increase / (decrease) in other classes of shares during	g the month (i.e. Total of A to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Sheng Jie Title: Director (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title:Director	J/A
Title:Director	
Title:Director	Shong Lie
	ublifited by:Sheng fie
	itle· Director

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.