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WISDOM HOLDINGS GROUP

智美控股集团

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1661)

VOLUNTARY ANNOUNCEMENT UPDATE ON THE DISCLOSURE OF INTERESTS OF SUBSTANTIAL SHAREHOLDER

This announcement is made by Wisdom Holdings Group (the “**Company**”) as a voluntary announcement to allow the public to understand the latest information of the Company.

Lucky Go Co., Ltd. (“**Lucky Go**”) currently holds 180,840,000 shares of the Company. The shareholders were fourteen natural persons. As Ms. Ren Wen (“**Ms. Ren**”), the Chairlady of the Company held shares of Lucky Go and she was the sole director of Lucky Go as at the date of the prospectus of the Company (i.e. 28 June 2013), Ms. Ren was by then deemed to be the owner of the 180,840,000 shares of the Company held by Lucky Go pursuant to the Securities and Futures Ordinance.

The board of directors (the “**Board**”) of the Company has been advised that, Lucky Go has resolved to appoint two new directors on 14 June 2014, with effect from 14 June 2014, and Ms. Ren will stay in office. Pursuant to the Securities and Futures Ordinance, Ms. Ren will no longer be deemed to be the owner of the 180,840,000 shares of the Company held by Lucky Go. The Company has received the disclosure of interests filings made by Ms. Ren in respect of this matter.

According to the aforesaid disclosure of interests filings, Ms. Ren and the other related parties have not reduced their shareholding in the Company.

By order of the Board
Wisdom Holdings Group
Ren Wen
Chairlady and Executive Director

Hong Kong, 15 June 2014

As at the date of this announcement, the executive director of the Company are Ms. Ren Wen, Mr. Sheng Jie, Mr. Zhang Han and Dr. Shen Wei; the non-executive directors of the Company are Mr. Jin Haitao and Mr. Xu Jiongwei; and the independent non-executive directors of the Company are Mr. Wei Kevin Cheng, Mr. Ip Kwok On Sammy and Mr. Jin Guoqiang.