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## WISDOM HOLDINGS GROUP

智美控股集团

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1661)**

### STRATEGIC COOPERATION AGREEMENT IN RELATION TO THE ESTABLISHMENT OF WISDOM HONGTU FUND

This announcement is made by Wisdom Holdings Group (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

#### Strategic Cooperation Agreement

The board of directors (the “**Board**”) of the Company is pleased to announce that, on June 11, 2014, the Company has entered into a strategic cooperation agreement in relation to the cooperation intention of the co-establishment of Wisdom Hongtu Sports Culture Industry Fund\* (“**Wisdom Hongtu Fund**”) and the co-investment in the sports culture industry with Shenzhen Capital Group Co., Ltd.. Wisdom Hongtu Fund will be established in Beijing, the People’s Republic of China, with the initial capitalization of approximately RMB155,000,000 and the term of business of 7 years.

Wisdom Hongtu Fund is a sports culture industry fund, which mainly focuses on investments in various projects in the sports culture industry, the integration and acquisition of enterprises related to sports and health, quality enterprises in the sports culture industry which propose to proceed with the initial public offering. The selection of projects is principally in accordance with the investment strategies and the proportion of equity funds.

The specific collaboration terms of the establishment of Wisdom Hongtu Fund will be set out in the contracts including the partnership agreement to be executed subsequently. The establishment of Wisdom Hongtu Fund may constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules. The Company will make further announcement(s) as and when appropriate pursuant to the requirements under the Listing Rules and the SFO.

By order of the Board  
**Wisdom Holdings Group**  
**Ren Wen**  
*Chairlady and Executive Director*

Hong Kong, June 11, 2014

*As at the date of this announcement, the executive directors of the Company are Ms. Ren Wen, Mr. Sheng Jie, Mr. Zhang Han and Dr. Shen Wei; the non-executive directors of the Company are Mr. Jin Haitao and Mr. Xu Jiongwei; and the independent non-executive directors of the Company are Mr. Wei Kevin Cheng, Mr. Ip Kwok On Sammy and Mr. Jin Guoqiang.*

\* *For identification purposes only*