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WISDOM HOLDINGS GROUP

智美控股集团

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1661)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong (the “**Listing Rules**”).

The board of directors (the “**Board**”) of Wisdom Holdings Group (the “**Company**”) announces that on 29 May 2015, the Company has granted options (the “**Options**”) to the employees of the Company (the “**Grantees**”) to subscribe for a total of 2,500,000 ordinary shares of US\$0.00025 each in the share capital of the Company (the “**Shares**”) pursuant to the share option scheme of the Company adopted on 14 June 2013, subject to the acceptance of the Grantees. Details of the grant of the Options are set out below:

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| (i) Date of grant | 29 May 2015 |
| (ii) Exercise price of Options granted | HK\$8.036 per Share |
| (iii) Number of Options granted | 2,500,000 |
| (iv) Closing price of the Shares on the date of grant | HK\$8.00 per Share |
| (v) Vesting schedule | 25% of the Options will become exercisable on each of 29 May 2016, 29 May 2017, 29 May 2018 and 29 May 2019, respectively subject to the satisfaction of the individual performance assessment of the Grantees for the relevant years. |
| (vi) Validity period of the Options | Exercisable from the vesting date of the Options referred to in (v) above to 28 May 2025 |

All of the Grantees are employees of the Company and its subsidiaries, and none of the Grantees is a director, chief executive or substantial shareholder (as defined in the Listing Rules) of the Company, nor an associate of any of them (as defined in the Listing Rules).

In order to motivate the employees, the Company may, from time to time, grant more options in the future as appropriate.

By order of the Board
Wisdom Holdings Group
Ren Wen
Chairlady and Executive Director

Hong Kong, 29 May 2015

As at the date of this announcement, the executive directors of the Company are Ms. Ren Wen, Mr. Sheng Jie, Mr. Zhang Han, Dr. Shen Wei and Mr. Hu Xing; the non-executive directors of the Company are Mr. Jin Haitao and Mr. Xu Jiongwei; and the independent non-executive directors of the Company are Mr. Wei Kevin Cheng, Mr. Ip Kwok On Sammy, Mr. Jin Guoqiang and Mr. Hu Jianguo.