

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/12/2014			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Wisdom H	oldings Group			
Date Submitted	05/01/2015				
I. Movements in Authorised Sha	are Capital				
1. Ordinary Shares					
(1) Stock code : <u>01661</u>	_Descriptio	on: Ordinary S	Shares		
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)	
Balance at close of preceding m	onth 4,	,000,000,000	0.00025	1,000,000	
Increase/(decrease)	0			0	
Balance at close of the month	<u>4</u> ,	,000,000,000	0.00025	1,000,000	
(2) Stock code: N/A	_Description	on: N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth N	7/A	N/A	N/A	
Increase/(decrease)	<u>N</u>	7/A		N/A	
Balance at close of the month	<u>N</u>	//A	N/A	N/A	

Stock code: N/A Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
	intion: N/A		
	iption: No. of other classes of shares	Par value (State currency)	capital
3. Other Classes of Shares Stock code: N/A Descr Balance at close of preceding month	No. of other	(State	Authorised share capital (State currency)
Stock code: N/A Descr	No. of other classes of shares	(State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,609,045,000	N/A	<u>N</u> /A	<u>N</u> /A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	1,609,045,000	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	i Share Option	Schemes of the	Issuei)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				_		
Scheme	Nil	Nil	Nil	Nil	Nil	Nil
(14 / 6 /						
2013)						
Ordinary						
shares						_
(Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
2. IV/A	1 V/A	IV/A	1 V/A	1 1/ /A	IV/A	IV/A
(/ /)						
shares						
(Note 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)		T	stal A (Ondia	nomi ahamaa)	N:1	
		10	otal A. (Ordin	ence shares)		
			·	Other class)		
Total funds raised du	uring the month	n from evereise (·	onici ciass)	11/11	
options (State currer		i iioiii exercise (N/A			
options (State currer))		11/11			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A 1. N/A N/A N/A Stock code (if listed) N/AClass of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/AN/A N/A N/A N/A N/AN/A2. N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A 3. N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/AN/A N/A N/A N/A N/A N/A 4. N/A Stock code (if listed) N/A

N/A

N/A

N/A

Class of shares issuable (*Note 1*)

Subscription price

EGM approval date (if applicable) (dd/mm/yyyy)

(Ordinary shares)	N/A
(Preference shares)	N/A
(Other class)	N/A
((Preference shares)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/A N/A N/A 1. N/A Stock code (if listed) Class of shares issuable (Note 1) N/ASubscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) N/AN/A N/AN/AN/A N/AN/AStock code (if listed) N/A Class of shares issuable (Note 1) N/A N/A Subscription price EGM approval date

(if applicable) (dd/mm/yyyy)	N/A					
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	<u> </u>					
Stock code (if listed)		_		·		
Class of shares						
issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	NT/A					
(dd/mm/yyyy)	N/A	NT/ A	37/4	27/4	37/4	27/4
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	<u> </u>					
Stock code (if listed)	N/A	<u> </u>				
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	N/A					
(dd/mm/yyyy)	IN/A		Total C	Ordinary shares) N/A	
				reference shares		
			(1)	(Other class		
				(State) class	7 1 11 1 1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uian	under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A
	(/ /) shares (Note 1)		
		N/A	N/A
2.	N/A	-	
		1	
	ahoma (Note 1)	-	
	shares (Note 1)	NT/A	NT/A
3.	N/A	N/A	N/A
	(/ /)		
	shares (Note 1)	1	
			-
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(*)		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A shares -Class of issuable (Note 1) At price : State currency Issue and allotment 2. Open offer date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A of Class shares issuable (Note 1) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
5.	date: (do	l allotment l/mm/yyyy) proval date:	(/ /		<u>N/A</u>	N/A
6.		of shares sed (Note 1) tion date:	(/ /			
	(ddi IIIII)	proval date:	(/ /)	<u>N/A</u>	<u>N/A</u>
	Class	of shares				
7.	Redemption of shares Redempt (dd/mm/	ion date : yyyy)	(/ /)		
	EGM ap (dd/mm/	proval date: yyyy)	(/ /)	N/A	N/A
	Class issuable					
8.		l allotment l/mm/yyyy)	(/ /)		
	EGM ap (dd/mm/	proval date: yyyy)	(/ /)	<u>N/A</u>	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		ass of shares suable (Note 1)			
9.		sue and allotment te : (dd/mm/yyyy)	(/ /)	
		GM approval date: d/mm/yyyy)	(/ /		
				<u>N/A</u>	N/A
	iss	ass of shares suable (Note 1)			
10.		sue and allotment te : (dd/mm/yyyy)	(/ /)	
		GM approval date: d/mm/yyyy)	(/ /) <u>N/A</u>	N/A
			rdinary sha ference sha (Other cl		
To	otal increase / (decrease) in ordinary shares during the mont	h (i.e. Total of A to E):	(1)	0
				(2)	0
To	otal increase / (decrease) in preference shares during the mo	nth (i.e. Total of A to	E):		/A
To	otal increase / (decrease) in other classes of shares during th	e month (i.e. Total of	A to E):	N	/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Note: 1,210,000 share options have been granted on 23 May 2014 pursuant to the share option scheme
adopted on 14 June 2013 by the issuer. Please refer to the announcement of the issuer on 23 May 2014 for detail.
Submitted by: Sheng Jie Sheng Jie
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.