

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2015

To: Hong Kong Exchanges and Cle	earing Limited			
Name of Issuer Wis		(formerly known a	s Wisdom Holdings	
Date Submitted 02/1	11/2015	_		
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				
(1) Stock code : <u>01661</u> De	escription: Ord	linary Shares		
	No. of ordin shares	ary Par value (USD)	Authorised share capital (USD)	
Balance at close of preceding month	4,000,000,000	0.00025	1,000,000	
Increase/(decrease)	0		0	
Balance at close of the month	4,000,000,000	0.00025	1,000,000	
(2) Stock code : N/A De	escription : <u>N/A</u>	Λ		
	No. of ordin shares	Par value ary (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	n <u>N/A</u>	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Stock code: N/A Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
	intion: N/A		
	iption: No. of other classes of shares	Par value (State currency)	capital
3. Other Classes of Shares Stock code: N/A Descr Balance at close of preceding month	No. of other	(State	Authorised share capital (State currency)
Stock code: N/A Descr	No. of other classes of shares	(State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,609,045,000	N/A	<u>N</u> /A	<u>N</u> /A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	1,609,045,000	N/A	<u>N/A</u>	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	r Share Option	Movement dur			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month.	
(dd/mm/yyyy) and		Movement dui	ing the month		_		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option						302,500	
Scheme	Nil	Nil	Nil	215,000	Nil	302,000	
(14/6/2013)							
Ordinary							
shares							
(Note 1)							
2. Share Option	Nil	Nil	Nil	100,000	Nil	Nil	
Scheme							
(14/6/2013)							
Ordinary							
shares		<u> </u>				-	
(Note 2)							
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A	
shares							
(Note 1)		· -	-			-	
		T	otal A. (Ordin				
			•	ence shares)			
				Other class)	N/A		
Total funds raised d		h from exercise					
options (State currer	icy)		N/A				

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A 1. N/A N/A N/A Stock code (if listed) N/AClass of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/AN/A N/A N/A N/A N/AN/A2. N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A 3. N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/AN/A N/A N/A N/A N/A N/A 4. N/A Stock code (if listed) N/A

N/A

N/A

N/A

Class of shares issuable (*Note 1*)

Subscription price

EGM approval date (if applicable) (dd/mm/yyyy)

(Ordinary shares)	N/A
(Preference shares)	N/A
(Other class)	N/A
((Preference shares)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/A N/A N/A 1. N/A Stock code (if listed) Class of shares issuable (Note 1) N/ASubscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) N/AN/A N/AN/AN/A N/AN/AStock code (if listed) N/A Class of shares issuable (Note 1) N/A N/A Subscription price EGM approval date

(if applicable) (dd/mm/yyyy)	N/A					
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	<u> </u>					
Stock code (if listed)		_		·		
Class of shares						
issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	NT/A					
(dd/mm/yyyy)	N/A	>T/A	37/4	27/4	37/4	27/4
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	<u> </u>					
Stock code (if listed)	N/A	<u> </u>				
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	N/A					
(dd/mm/yyyy)	IN/A		Total C	Ordinary shares	N/A	
				reference shares		
			(1)	(Other class		
				(State) class	7 1 11 1 1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uian	under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A
	(/ /) shares (Note 1)		
		N/A	N/A
2.	N/A	-	
		1	
	shares (Note 1)	1	
	shares (Note 1)	NT/A	NT/A
3.	N/A	N/A	N/A
	(/ /)		
	shares (Note 1)	1	
			-
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(*)		
1		i	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A shares -Class of issuable (Note 1) At price : State currency Issue and allotment 2. Open offer date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A of Class shares issuable (Note 1) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
5.	Scrip dividend At price : State currency — Issue date :	of shares ble (Note 1) and allotment (dd/mm/yyyy) approval date: nm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of Canc	chased (Note 1) ellation date:	(/ /			
	EGM	nm/yyyy) [approval date: nm/yyyy)	(/ /)	N/A	N/A
	Class	of shares				
7.	Redemption of Rede shares (dd/n	mption date : nm/yyyy)	(/ /)		
	EGM (dd/n	approval date: nm/yyyy)	(/ /)	N/A	<u>N/A</u>
	Class	of shares ble (Note 1)		_		
8.		and allotment (dd/mm/yyyy)	(/ /)		
	EGM (dd/n	approval date:	(/ /)	N/A	N/A
					IVA	14/15

	Type of Issue			No. of new shares of issue issued during the month pursuant thereto	
			Class of shares	_	
			issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)		
				N/A	<u>N/A</u>
			Class of shares — issuable (Note 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
			Total E. (Ordinary sh (Preference sh (Other		
To	otal increase / (decreas	se) in ordinary shares during	the month (i.e. Total of A to E):	(1)	0
				(2)	0
Т	otal increase / (decreas	se) in preference shares durin	ng the month (i.e. Total of A to E):]	N/A
To	otal increase / (decreas	se) in other classes of shares	during the month (i.e. Total of A to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Note: (1) 1,210,000 share options have been granted on 23 May 2014 pursuant to the share option scheme
adopted on 14 June 2013 by the issuer. Please refer to the announcement of the issuer on 23 May 2014 for detail.
215,000 share options lapsed due to the resignation of the employee in October 2015.
(2) 2,500,000 share options have been granted on 29 May 2015 pursuant to the share option scheme adopted
on 14 June 2013 by the issuer. Please refer to the announcement of the issuer on 29 May 2015 for detail.
100,000 share options lapsed due to the resignation of the employee in October 2015.
Submitted by: Sheng Jie
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.